

Everton Resources Inc.

Discovering & Developing in the Dominican Republic

Investor Presentation July 2014

Forward Looking Statements

This presentation may contain forward looking statements which are not historical facts, and discussions of future plans and objectives. There can be no assurance that such statements will prove accurate. Such statements are necessarily based upon a number of estimates and assumptions that are subject to numerous risks and uncertainties that could cause actual results and future events to differ materially from those anticipated or projected. Important factors that could cause actual results to differ materially from the Company's expectations are in our documents filed from time to time with the TSX Venture Exchange and provincial securities regulators, most of which are available at www.sedar.com. Everton Resources disclaims any intention or obligation to revise or update such statements.

Investment Highlights

Quality Projects in the Dominican Republic

- ❖ APV Project borders Barrick/Goldcorp's Pueblo Viejo Mine; largest gold deposit in Western Hemisphere
- ❖ APV drill targets have been identified to test extension of PV's gold mineralization onto APV Project
- ❖ APV Project has potential to host epithermal gold system similar to PV and/or a porphyry Cu-Au system
- ❖ Drill results confirm the potential for several large polymetallic (Au, Cu, Ag, Zn) discoveries at APV North (La Lechoza), La Cueva (Tres Bocas) and Cuanze (La Lambedera Prospect)
- ❖ Initial NI 43-101 Mineral Resource Estimate completed on La Lechoza Au-Cu Deposit; room to expand
- ❖ Mining friendly country, encourages foreign investment and has several tax free zones
- ❖ Recent exploration and drilling successes by Unigold (UGD.V) and Gold Quest (GQC.V)
- ❖ Consolidated land packages around key concessions

Experienced Management, Directors and In-Country Exploration Team

- ❖ Focused on gold and base metal exploration in the Dominican Republic
- ❖ Several targets within 10 km of 3 existing mines: Cerro de Maimon Cu-Au-Ag (**Perilya/Cormidom**), Falcondo Ni (**Xstrata**), and Pueblo Viejo Au-Ag-Cu (**Barrick/Goldcorp**)
- ❖ Diversified & active portfolio in the Dominican Republic and Quebec

Drilling programs planned for fall 2014 on several projects

The Dominican Republic

- | | | | |
|--|---|--|---|
| Excellent mining infrastructure | ✓ | Well established, competitive mining code | ✓ |
| Modern deep water port facilities | ✓ | Pro-mining and pro-foreign investment | ✓ |
| Skilled local labour force | ✓ | Under explored | ✓ |

Long History of Mining Industry - Important to Economy

- ❖ 2007 – 51% of total D.R. exports (\$1.2 Billion)
- ❖ Barrick/Goldcorp’s Pueblo Viejo Au-Ag-Cu mine
37.5M oz Au in all categories
23.7M oz Au Proven & Probable, 4.8B lbs Zn, 621.7M lbs Cu and
173.6M oz Ag
- ❖ Xstrata’s Falcondo Ni Mine: laterite operation since 1971
- ❖ Perilya/Cormidom’s Cerro de Maimon Cu-Au-Ag mine
Formerly Globestar - low cost capitalization



Perilya/Cormidom: Cerro de Maimon Cu-Au-Ag Mine



Barrick/Goldcorp: Pueblo Viejo Gold Mine
Adjacent to Everton’s APV Project

Management

André Audet, *President & CEO, Chairman*

- Former Vice-President at BMO Nesbitt Burns specializing in private portfolios and mining investments
- Served as Chairman of the Board & founder of Majescor Resources Inc. & Adventure Gold as well as a director of Mazorro Resources Inc.
- Previous Director of Pediment Exploration Inc. and founder of Focus Metals

Sabino Di Paola, *CFO & Corporate Secretary*

- Chartered Accountant and the President and owner of Accounting Made Easy Plus
- Years of experience in audit, finance and accounting with firms: PricewaterhouseCoopers and BDO Canada
- Involved with numerous financing and spin out transactions
- Currently CFO of Undur Tolgoi Minerals Inc. and Melkior Resources Inc.

Hugo Dominguez, *Project Manager*

- Professional Dominican geologist with over 25 years experience
- Immediate Past President of Sociedad Dominicana De Geologia Inc. (SODOGEO)



Directors

Michael Farrant - Director

- A chartered accountant with over 15 years of experience in gold mining
- Former President & CEO of Sierra Mineral Inc., a Mexican gold producer
- Held several CFO positions for a number of junior development stage and producing mining companies such as Barrick Gold (6 years) and Kinross Gold (3 years)

Steven Mintz - Director

- Accountant and Consultant
- Currently President of St. Germain Capital Corp. and Director of Pounder Venture Capital Corp., Brownstone Energy Inc., Carlisle Goldfields Ltd., and also President and director of Stream Ventures Inc.

Keith Stein - Director

- Counsel for the law firm Dentons Canada LPP
- Member of the Board of Directors of Alder Resources
- Former senior executive and Vice-President of Corporate Affairs at Magna International Inc.

Salvador Brouwer - Director

- Over 30 years of experience and is one of the most experienced exploration and mining geologist of the Dominican Republic with a successful record in discoveries in volcanogenic massive sulphides (VMS), precious metal epithermals and porphyries
- Spent the last 30 years working for Falconbridge in Canada and the America's.
- Part of the team that resulted in the discovery of Cerro de Maimon, currently under exploration by Perilya, and several other discoveries such as Loma Pesada, Cerro Kiosco, Dona Amanda y Anomalia B.
- Founded Brouwer & Associates and becomes a Consultant for several exploration companies
- Director of several international corporations.
- Founding member of the Dominican Geological Society and was the second President of the Dominican Mining Chamber.

Share Structure

Capital Structure

(as of June 30, 2014)

Current

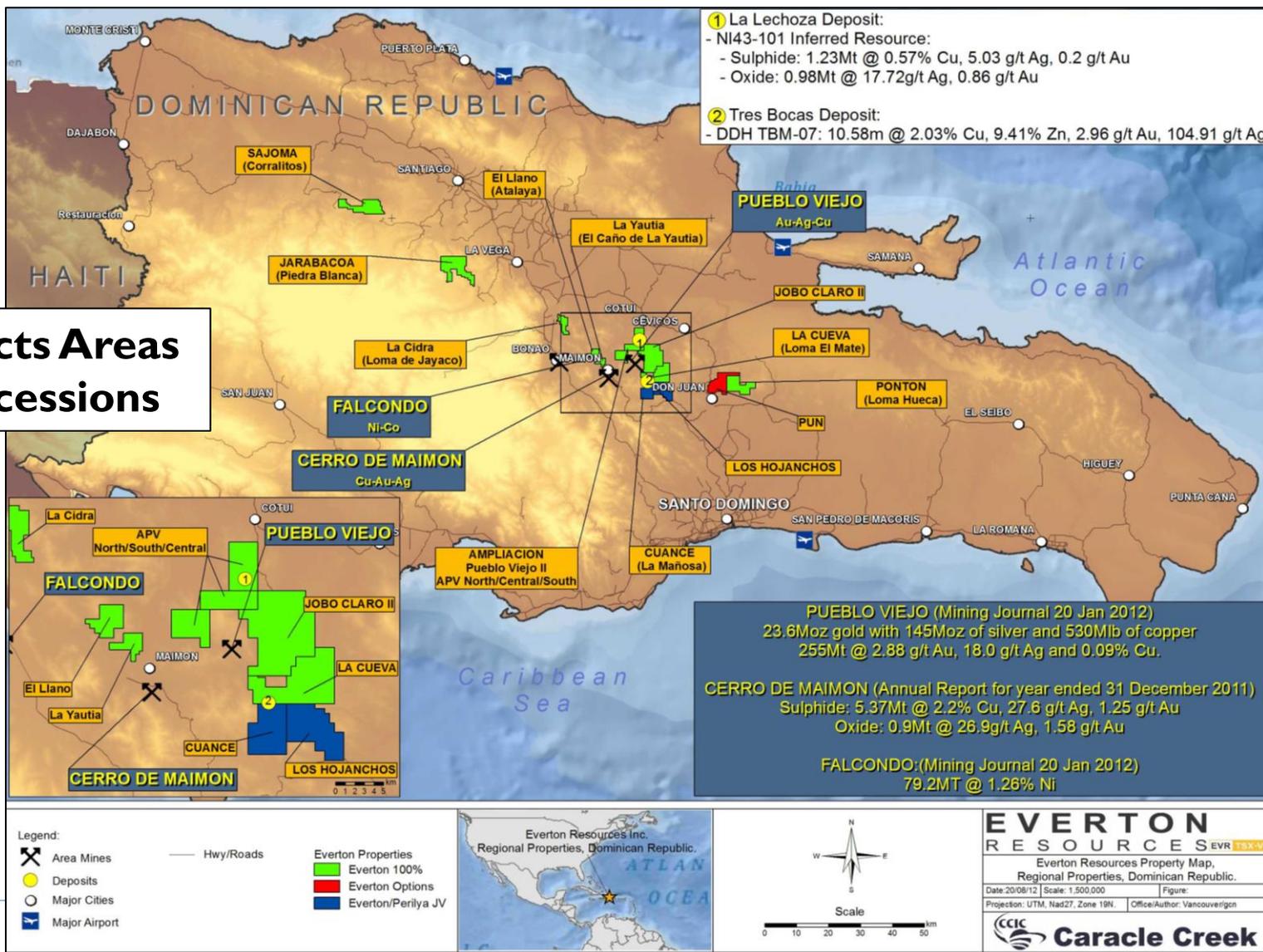
Common Shares	44.3 million (Note 1)
Warrants	6.9 million
Stock Options	2.4 million
Fully-diluted total outstanding	53.6 million
Average Price of Warrants	\$0.71
Average Price of Options	\$0.63

Note 1 – The Common shares outstanding includes the 6,500,000 to be issued upon acquisition of 234802 Ontario Inc. as well as the 4,000,000 common shares to be issued as the concessions granted to 234802 Ontario Inc. are renewed.

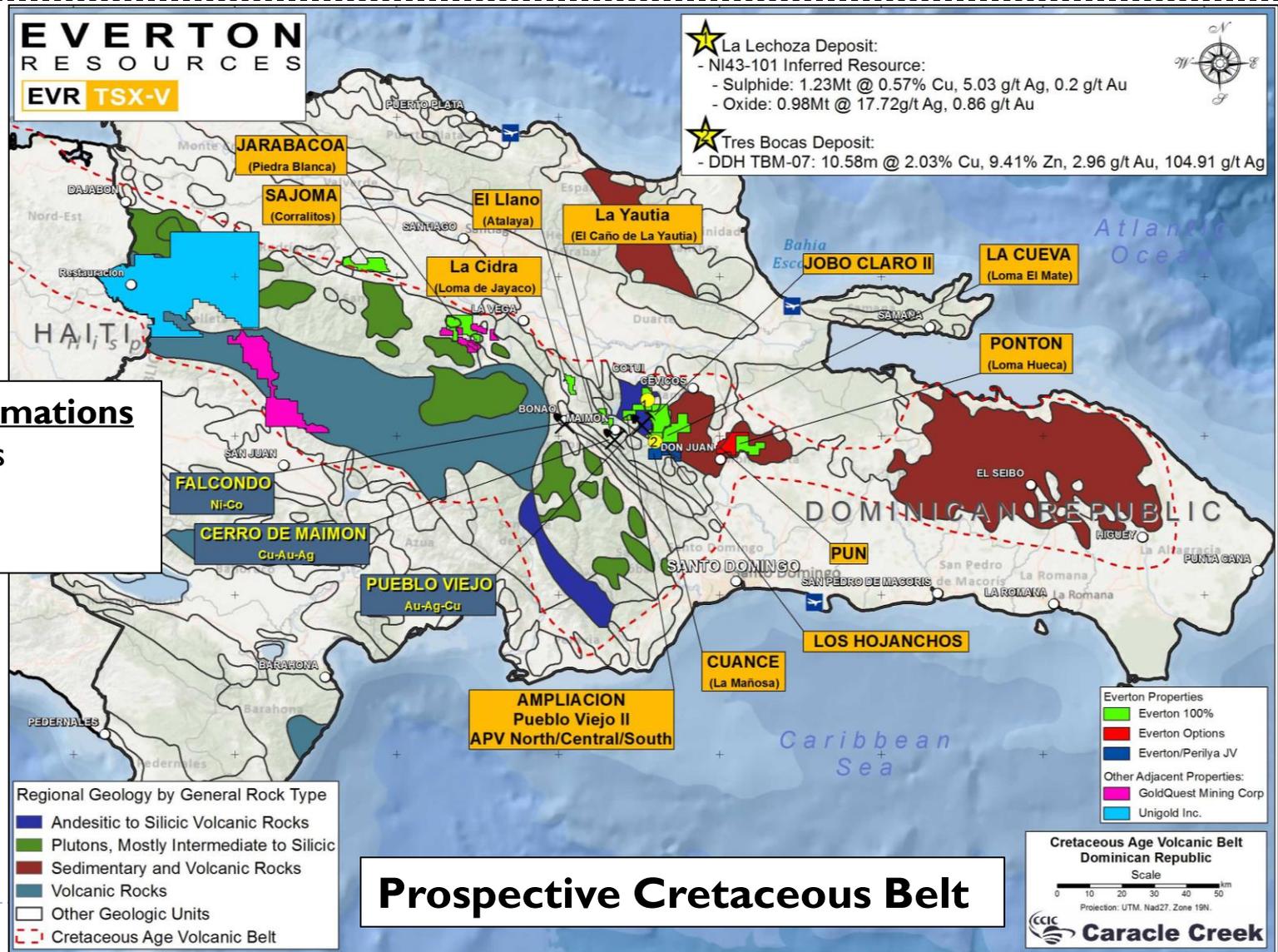
Common Shares	37,825,845
Common Shares issued on acquisition of 234802 Ontario Inc.	6,500,000
Common Shares issued on concession Renewals	<u>4,000,000</u>
	48,325,845

Dominican Republic: Projects

**9 Projects Areas
12 Concessions**



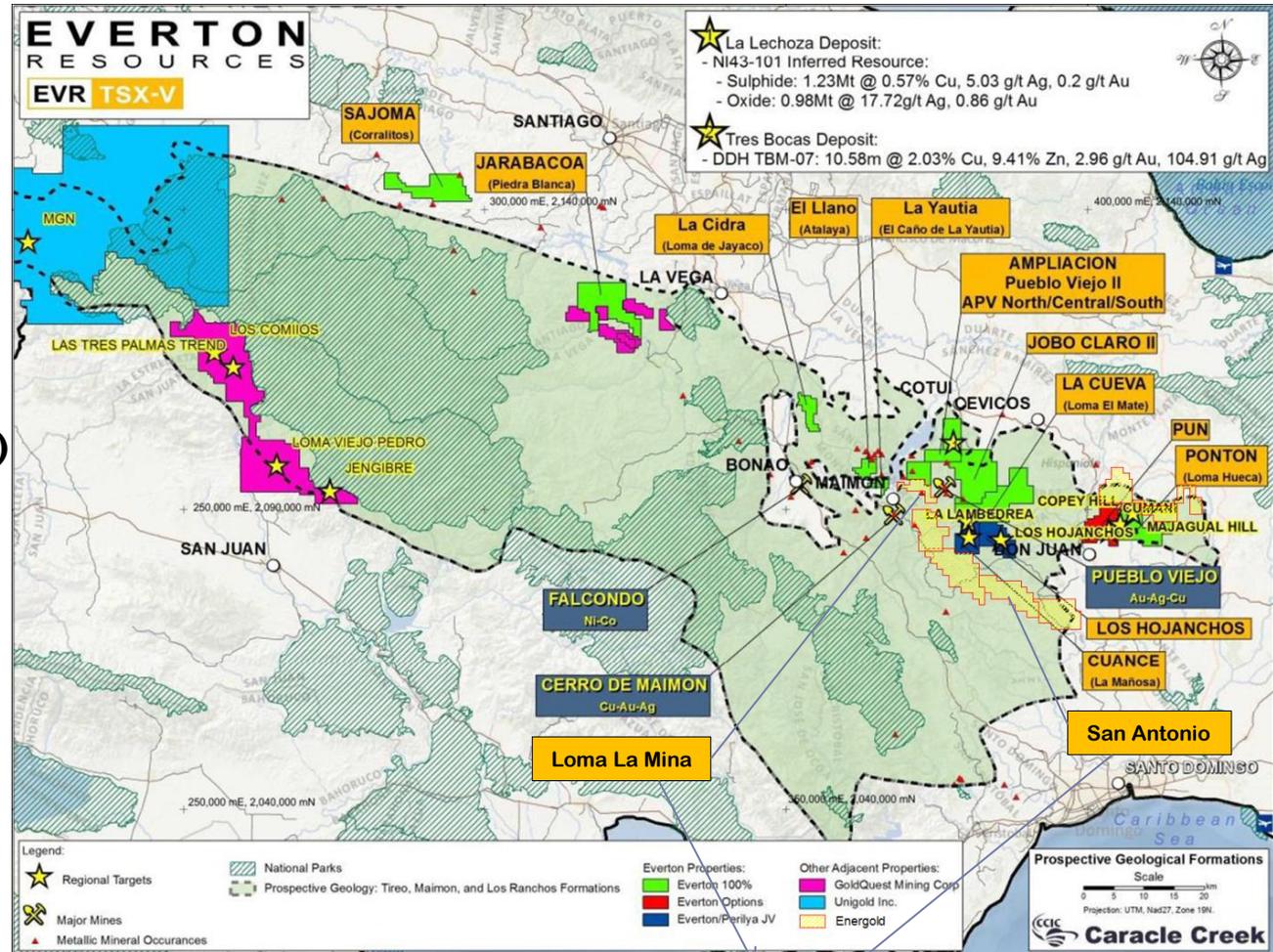
Dominican Republic: Geology



EVR Projects: Cretaceous Volcanic Belt

Main Projects

- ❖ Ampliacion [APV] (100%)
- ❖ La Cueva (100%)
- ❖ Pun-Ponton Property (100%)
- ❖ Jobo Claro II (100%)
- ❖ San Antonio (100%) ⁽¹⁾
- ❖ Loma La Mina (100%) ⁽¹⁾



Post Transaction

⁽¹⁾ Option (Post Transaction)



Main Projects

❖ Ampliación [APV] (100%)

3 Properties Bordering Pueblo Viejo Mine:

1. APV-South

2. APV-Central

3. APV-North

NI 43-101 La Lechoza Au-Cu Deposit

❖ La Cueva (100%)

Tres Bocas Cu-Au-Ag-Zn Deposit

❖ Pun-Ponton Property (100%)

❖ Jobo Claro II (100%)

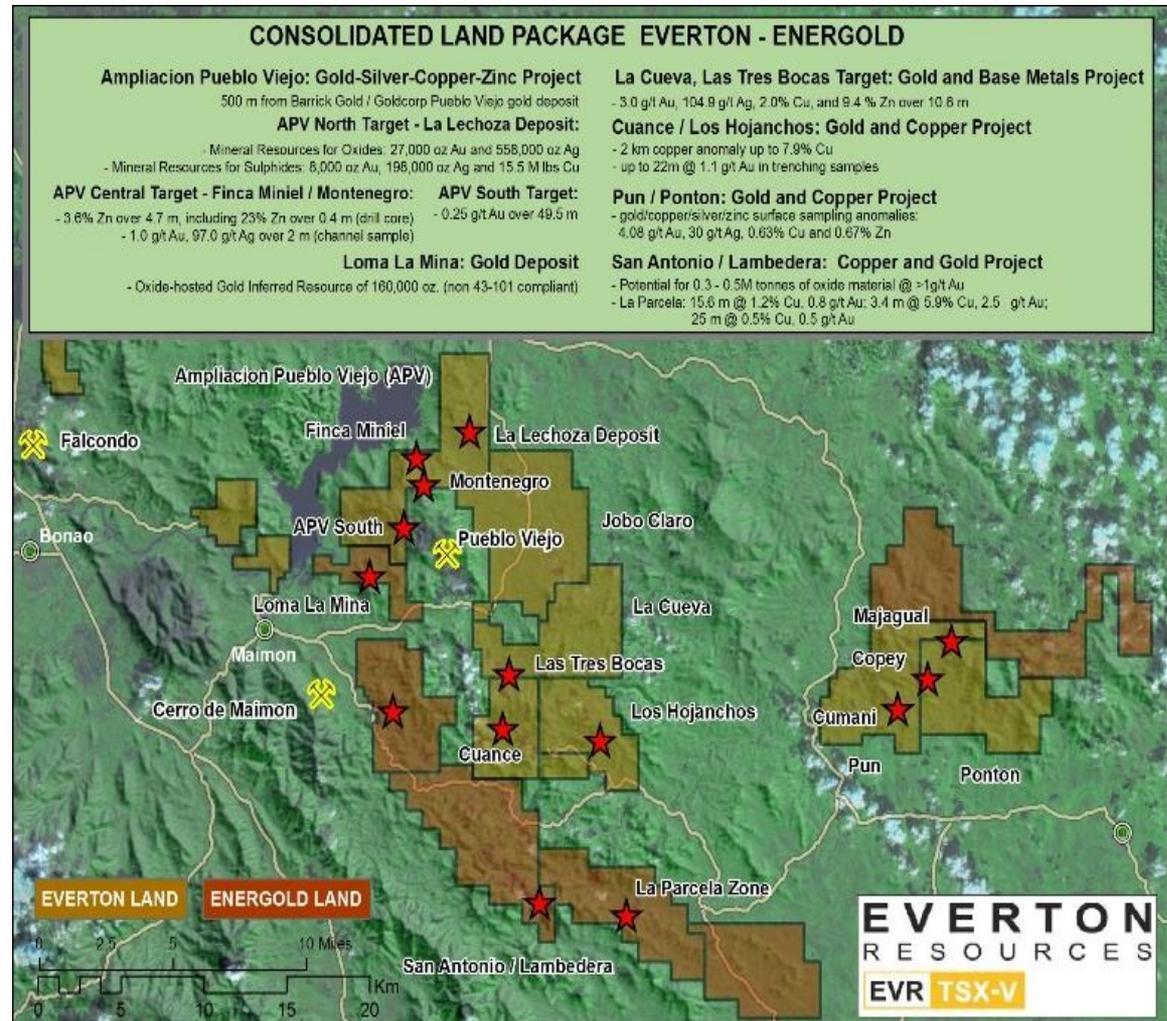
❖ Cuance/Los Hojanchos (50%)

Perilya JV (formerly Globestar)

(1) San Antonio (100%) (1)

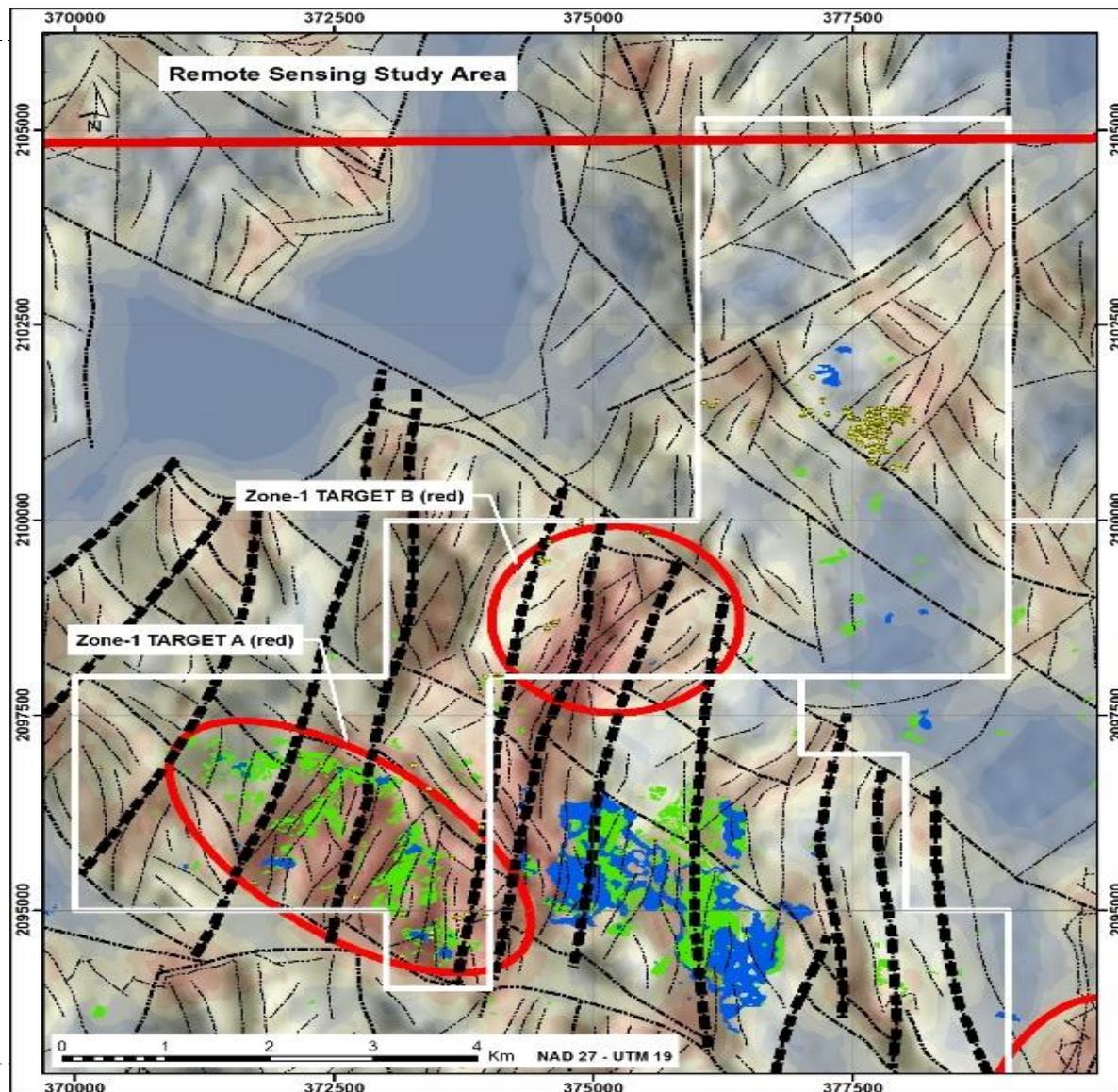
(1) Loma La Mina (100%) (1)

(1) Option (Post Transaction)



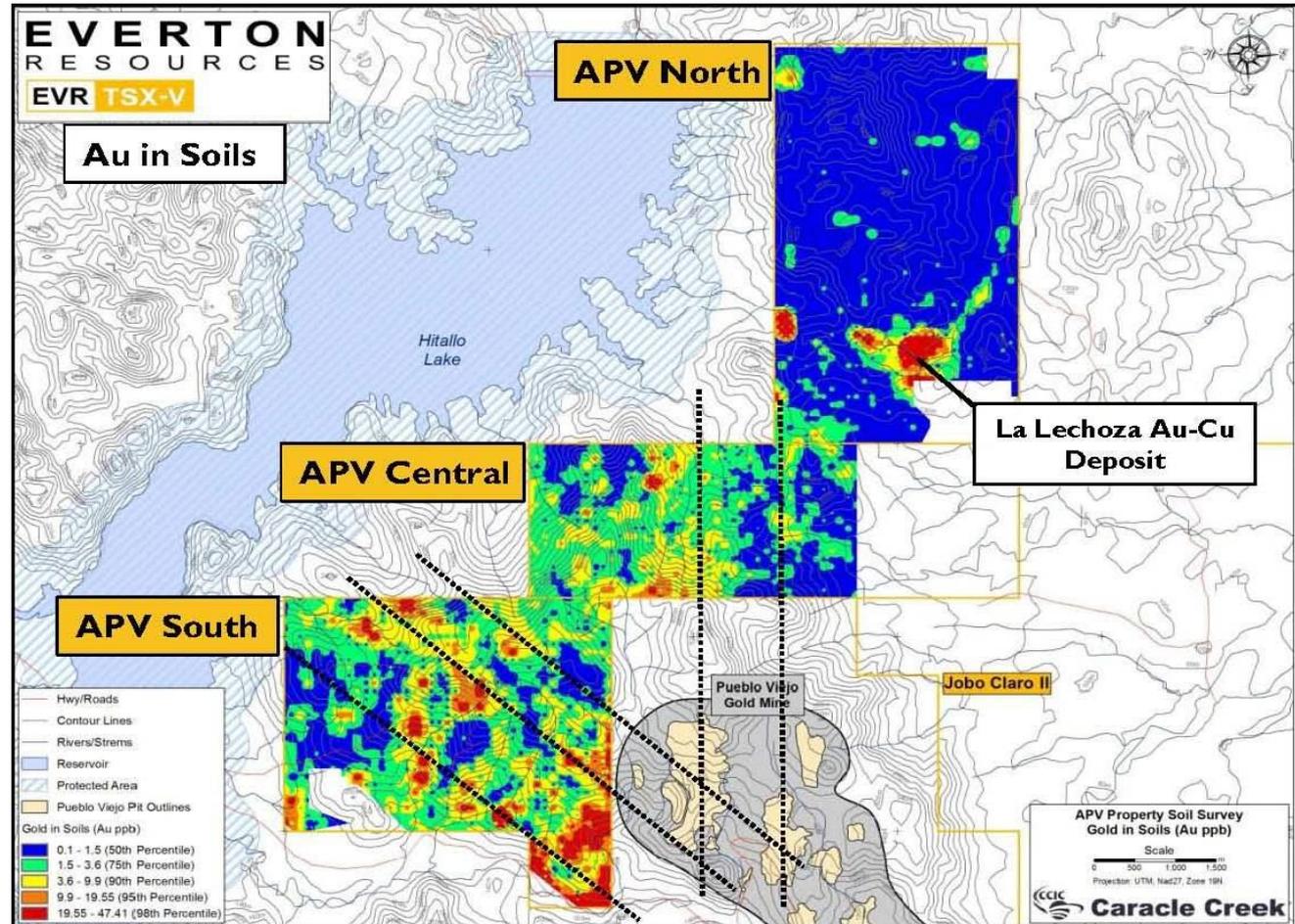
Ampliacion Pueblo Viejo II: APV Project

- ❖ Flagship Au-Cu Project
- ❖ 4,045 ha on Los Ranchos Fm
- ❖ 3 Target Properties
 - ❖ APV North, Central and South
- ❖ Contiguous to west and north of Pueblo Viejo gold mine: 2nd largest Au deposit in Western Hemisphere:
 - ❖ 23.7M oz Au, 145M oz Ag Proven and Probable
 - ❖ 37.5M contained oz Au
 - ❖ Barrick/Goldcorp (60/40)
 - ❖ capital cost of US\$3.9B
 - ❖ Reached commercial production January 2013
 - ❖ forecast production in first 5 years is 1.0-1.1Moz Au/year
 - ❖ cost of US\$275-\$300 per oz



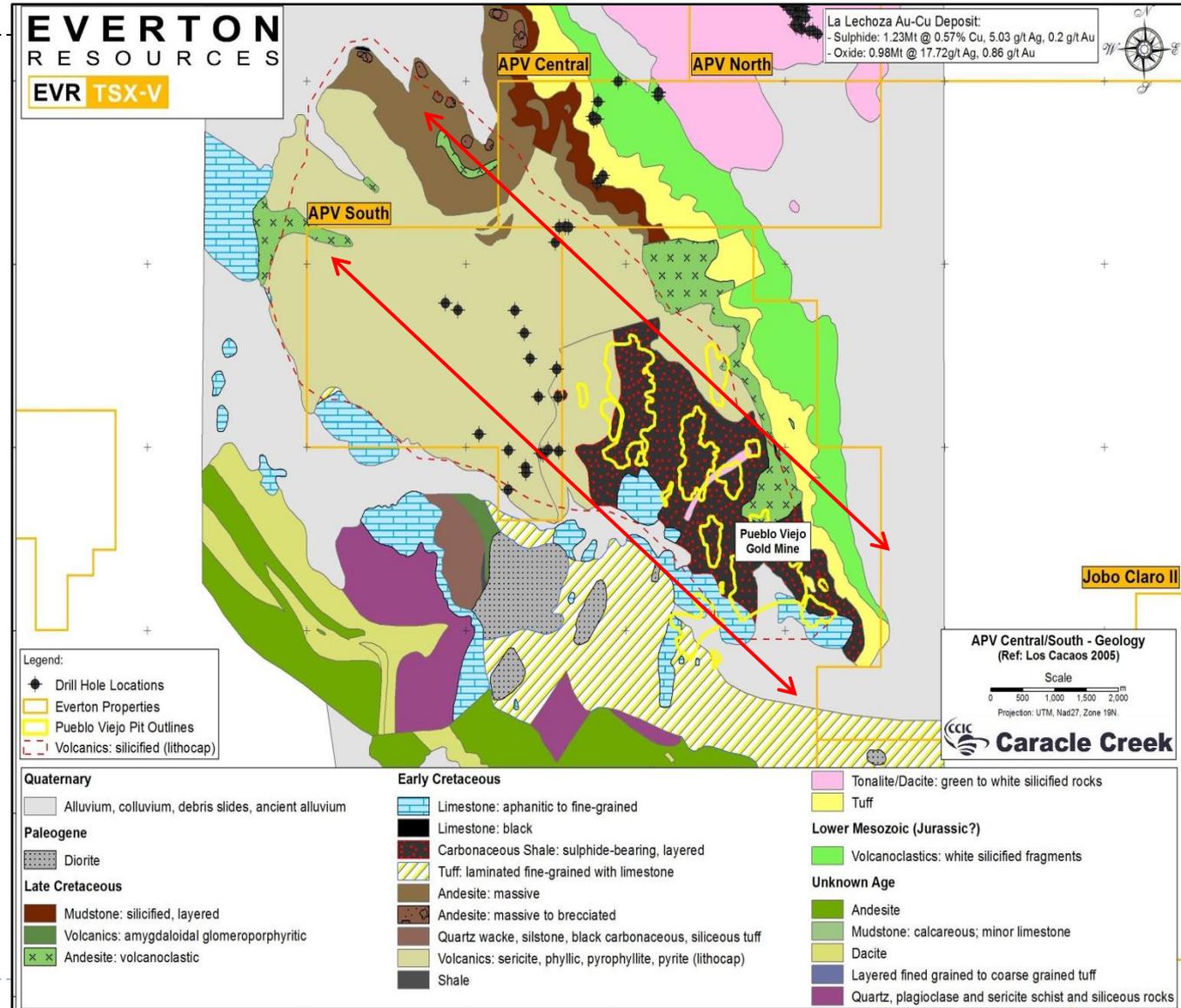
Ampliacion Pueblo Viejo II: APV Project

- ❖ 3 Target Areas
- ❖ **APV North:**
approx. 6,000 m drilling at La Lechoza Au-Cu Deposit; NI 43-101 mineral resource est.
- ❖ **APV Central:**
approx. 2,000 m drilling
- ❖ **APV South:**
approx. 10,000 m drilling
- ❖ 2 structural trends:
NW-SE and N-S



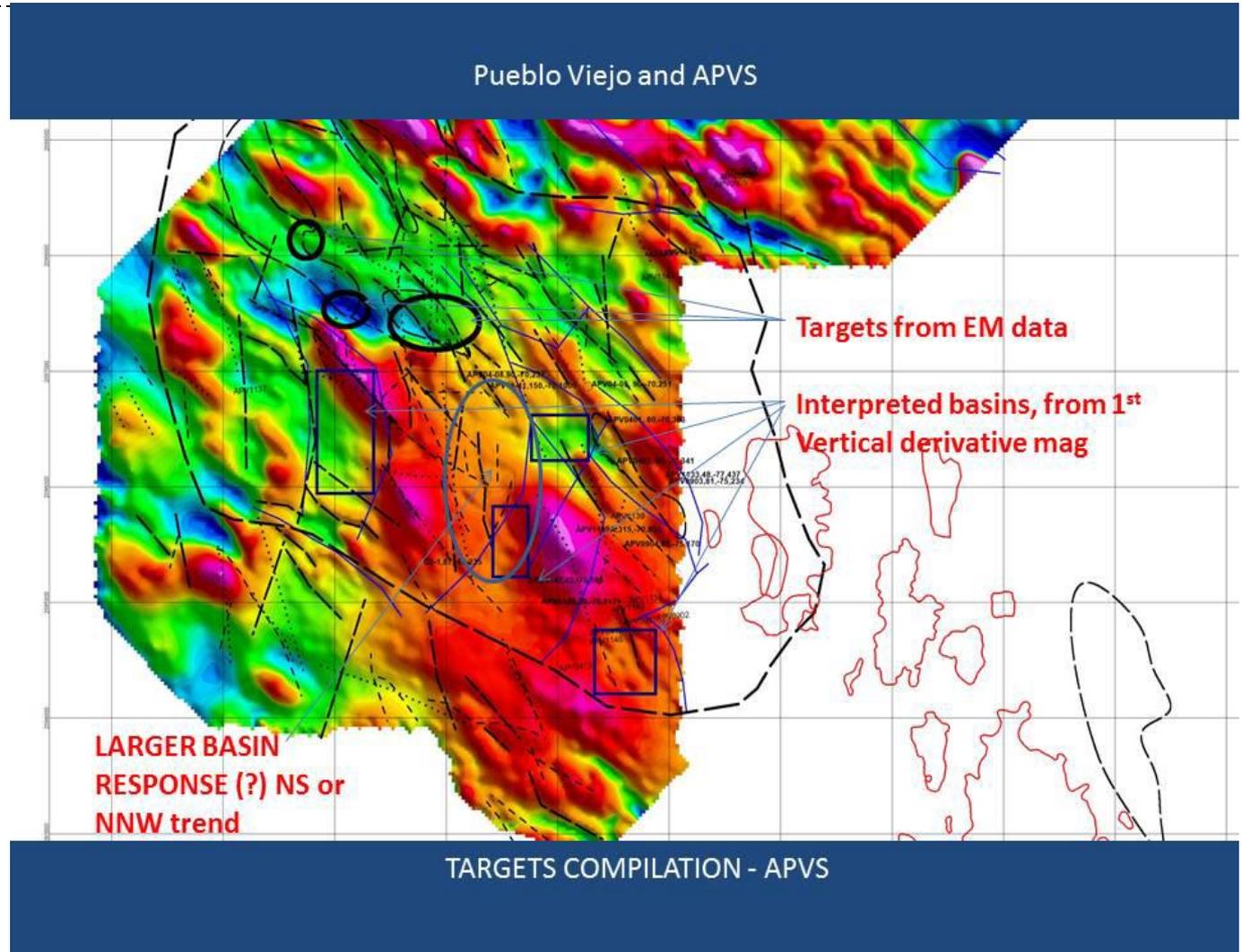
APV South: Geology

- ❖ Less than 500 m from one of Pueblo Viejo's open pits containing 10M oz Au
- ❖ Along NW-SE structural trend from Pueblo Viejo gold mine
- ❖ Potentially similar geology to Pueblo Viejo
- ❖ 3 Targets:
 1. Structural high-grade Au within lithocap
 2. Porphyry Cu-Au system under Lithocap
 3. Pueblo Viejo style Au-Ag-Cu-Zn



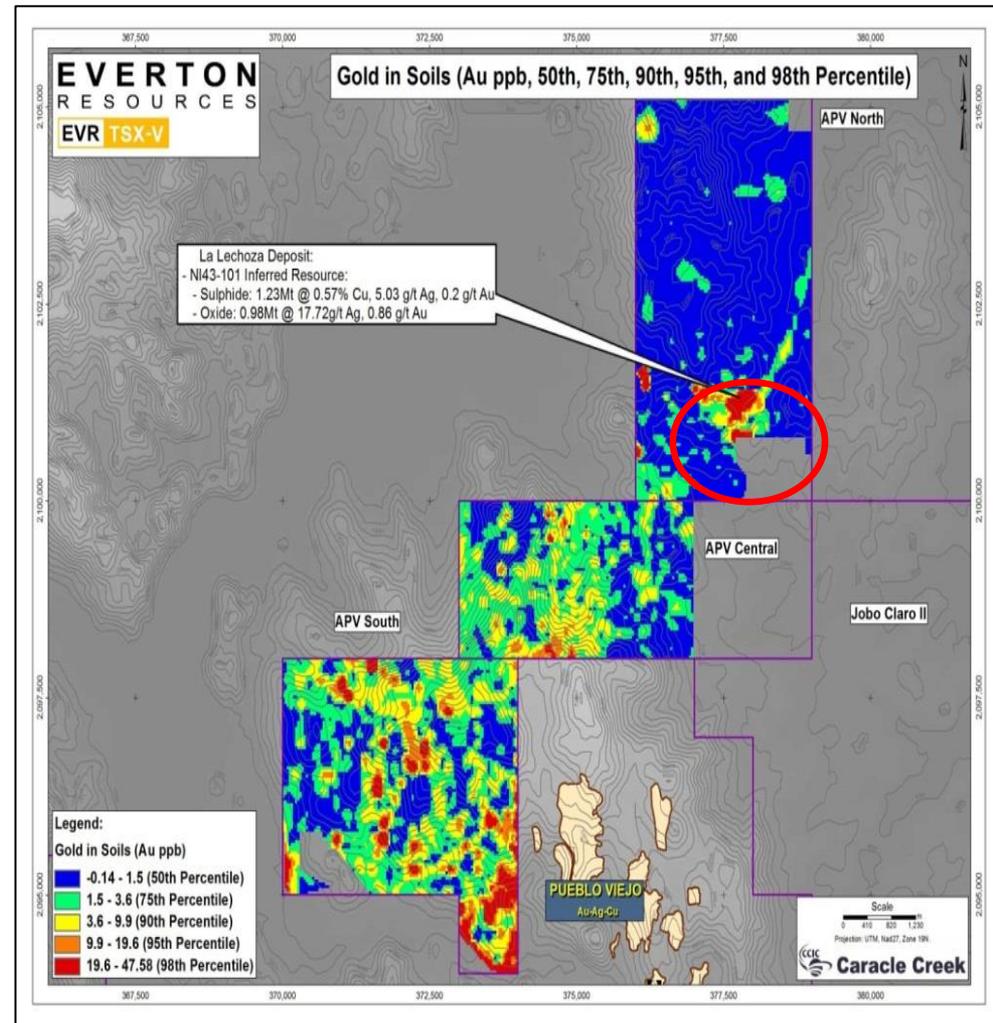
APV South: Drill Targets

- ❖ Entire area has seen soil and rock sampling with numerous multi-element anomalies
- ❖ Initial attempts to drill under lithocap produced anomalous Au and Cu
- ❖ Mag and EM anomalies provide two distinct targets
- ❖ Potential Pueblo Viejo target (EM) and/or porphyry Cu-Au system (Mag)



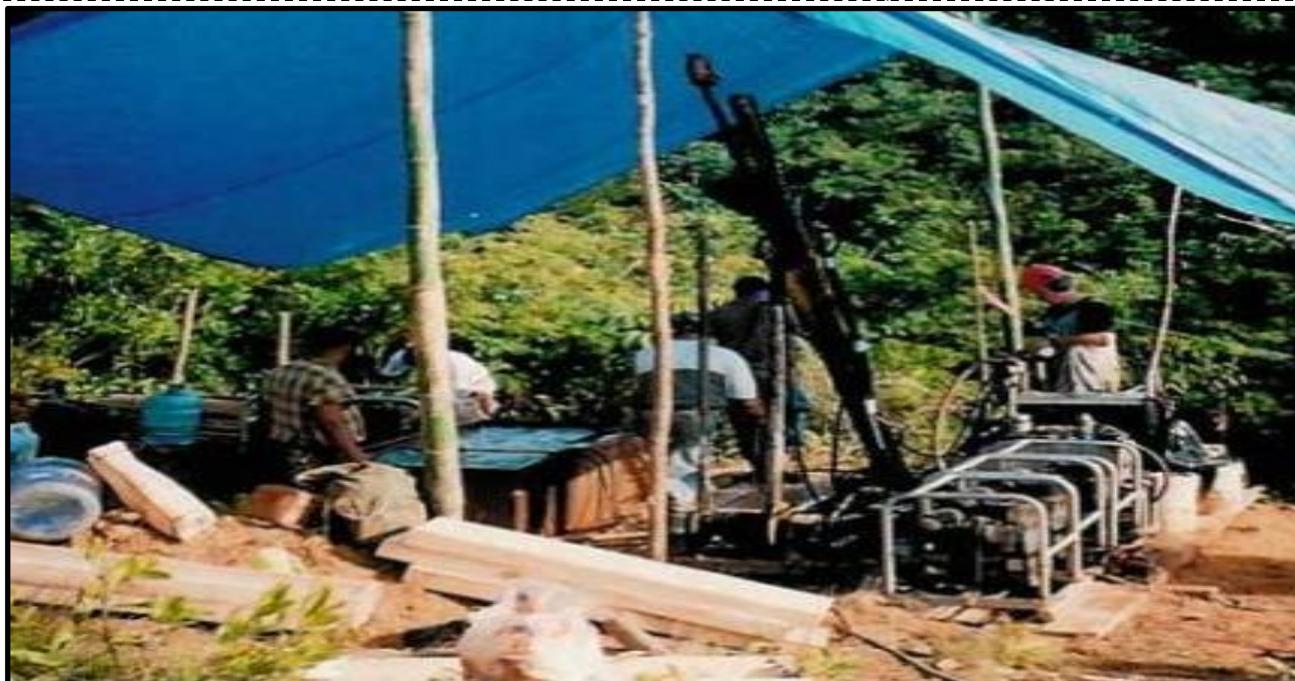
APV North: La Lechoza Au-Cu Deposit

- ❖ Potential large-scale polymetallic deposit (gold, silver, copper, zinc)
- ❖ Historical work has delivered positive results (6,500 metres to date)
- ❖ Potential to substantially increase resources with additional exploration
- ❖ Deposit open in all directions with over 5 km of strike length (only 1000m evaluated in detail)
- ❖ Highlights Include:
 - ❖ 1.35 g/t Au, 31.66 g/t Ag, 6.59% Cu and 0.35% Zn over 7.5 metres
 - ❖ 10.50 metres at 2.29 g/t Au, 65 g/t Ag, 0.64% Cu and 3.43% Zn, including 1.50 metres at 11.26 g/t Au, 235 g/t Ag, 0.76% Cu, 6.99% Zn and 1.05% Pb



APV North: La Lechoza Au-Cu Deposit

NI 43-101 mineral resource calculation (January 2012)



Mineral Resources for Oxides

Cut-Off (g/tAuEq)	Classification	Tonnage (t)	Au (g/t)	Ag (g/t)	AuEq (g/t)	Au (Oz)	Ag (Oz)
0.3	Inferred	979,000	0.86	17.72	1.14	27,000	558,000

Mineral Resources for Sulphides

Cut-Off (%CuEq)	Classification	Tonnage (t)	Au (g/t)	Ag (g/t)	Cu (%)	CuEq (%)	Au (Oz)	Ag (Oz)	Cu (lbs)
0.21	Inferred	1,225,000	0.2	5.03	0.57	0.65	8,000	198,000	15,500,000

* Results from SGS Canada Inc. – Geostat of Blainville, Quebec.

New Acquisition

San Antonio/Lamberra Concession Group

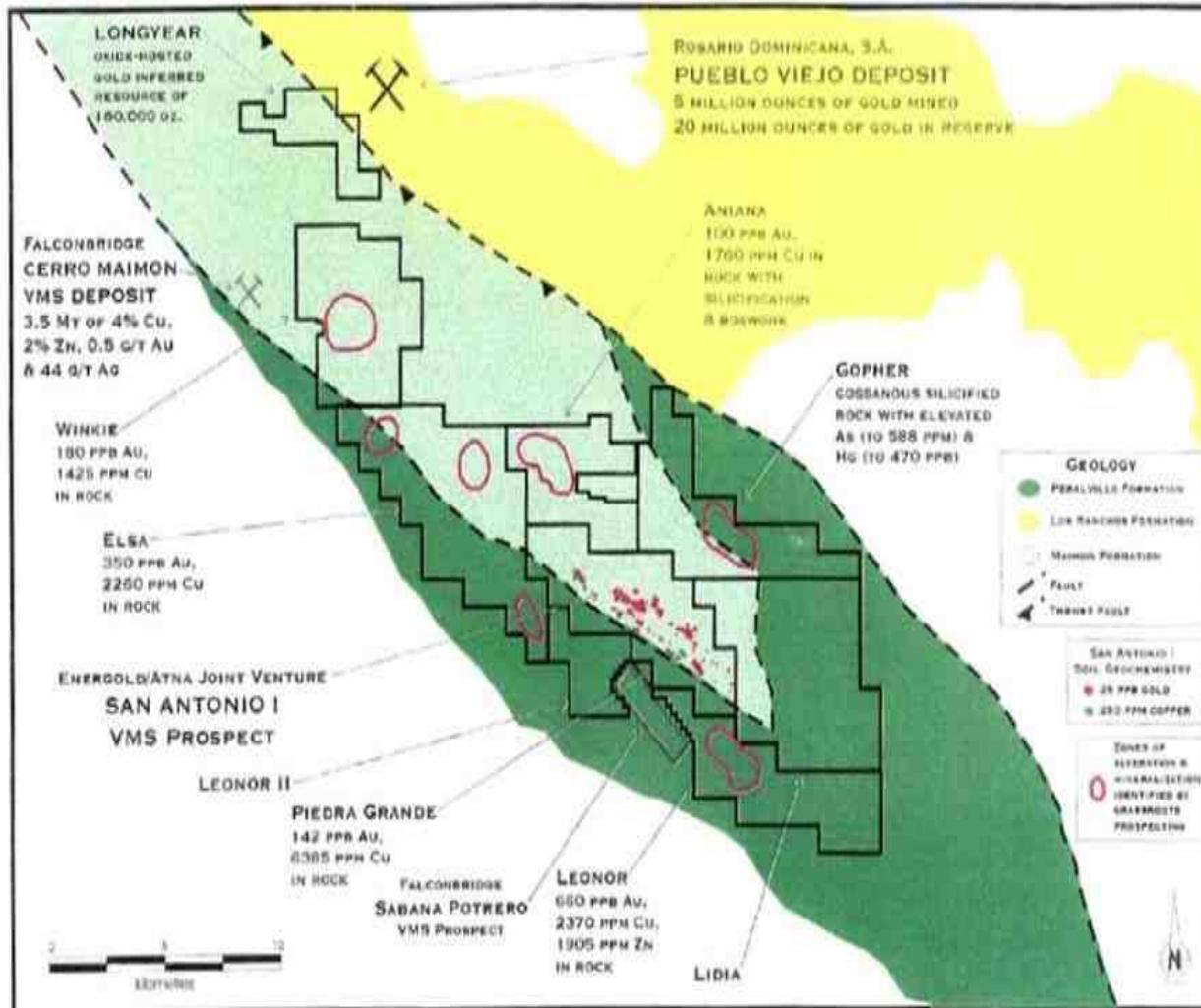
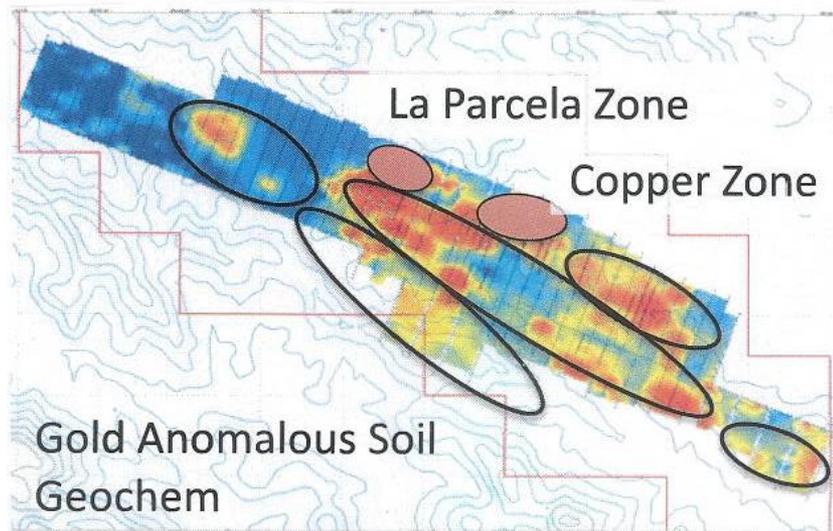
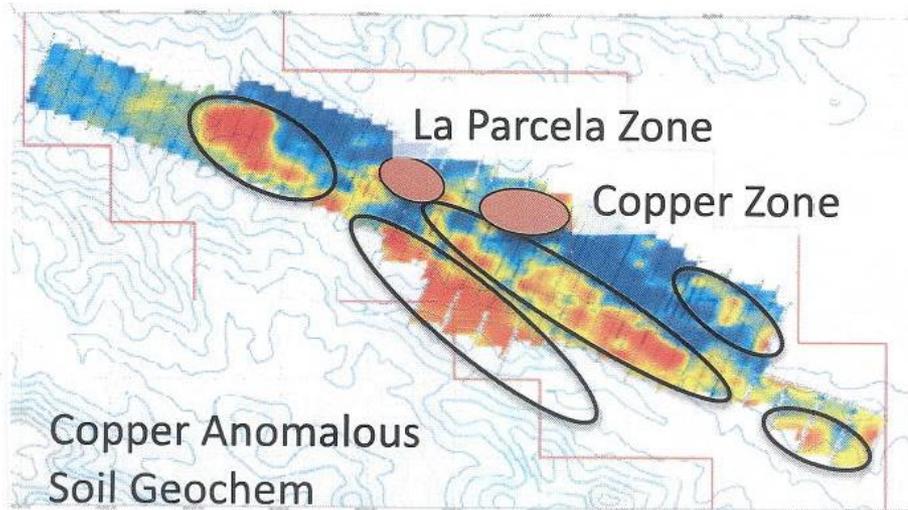


Figure 4. San Antonio I and surrounding concessions, central Dominican Republic.

- ❖ 30 km of prospective strike Maimon-Peralvillo contact covered
- ❖ Same geology as Perilya's Cerro Maimon Mine **6MT @ 2.0%Cu & 1.0g/t Au**
- ❖ Located immediately to the South East of Cerro Maimon
- ❖ Copper Gold VMS targets
- ❖ Only 6 kilometers of prospective strike moderately explored with numerous untested anomalies remaining
- ❖ Completed work has outlined potential for 300-500k tonnes of oxide material @ >1g/t Au which could provide feed to Cerro Maimon
- ❖ Good potential for discovery by systematic exploration – Geochemical grids, shallow RC or Aircore scout drilling and IP

San Antonio Project – Untested Geochem Targets – 6 km of strike



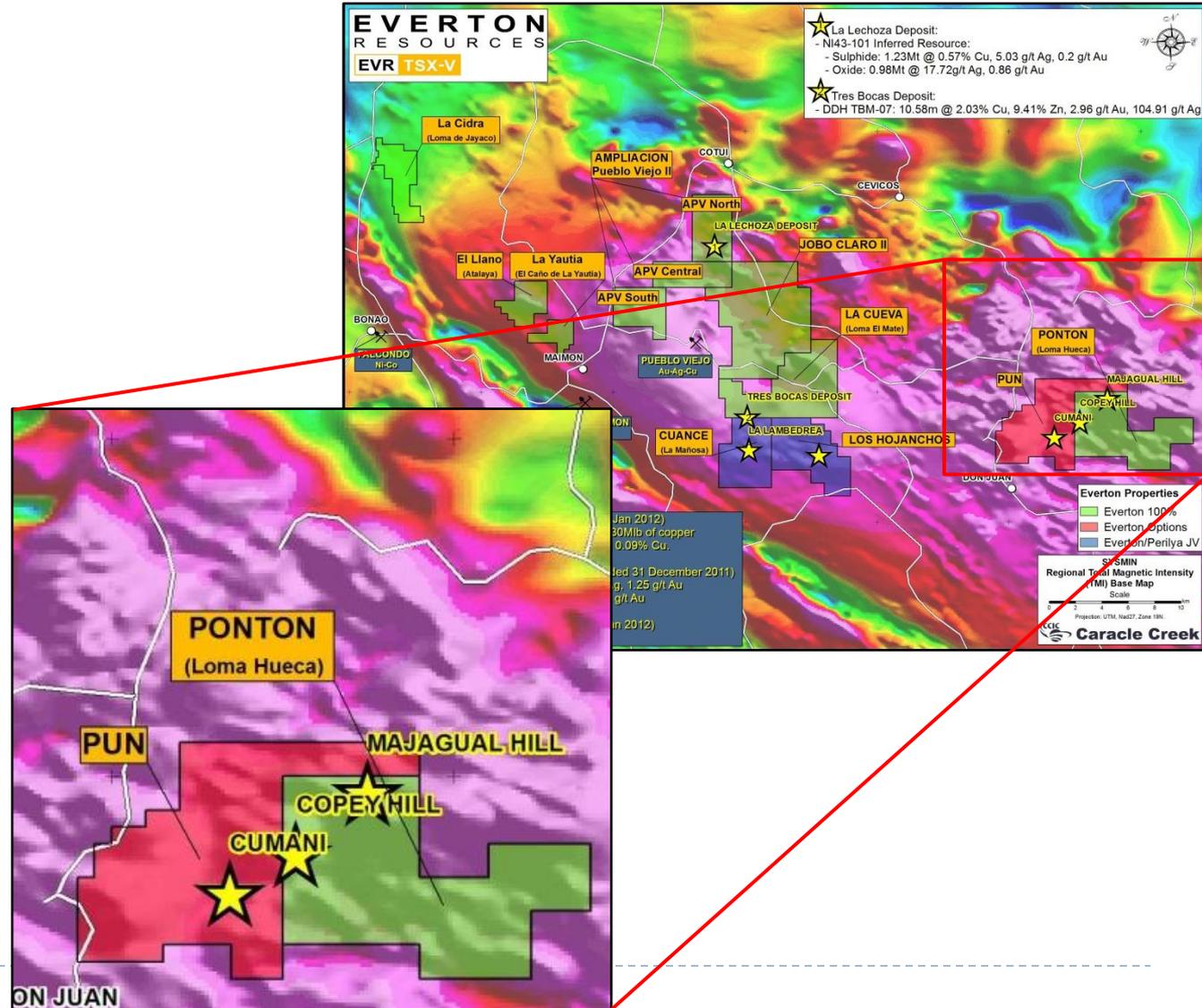
- The San Antonio Concession exploration program successfully targeted two of seven anomalous copper/gold soil geochem targets
- Five coincident copper/gold soil geochem targets on the current concession remain untested by mapping, geophysics, trenching and drilling

Good but mostly narrow mineralisation intersected to date in drilling

- 15.6m @ 1.2% Cu & 0.8 g/t Au
- 3.4m @ 5.9% Cu & 2.5 g/t Au
- 25m @ 0.5% Cu & 0.5 g/t Au

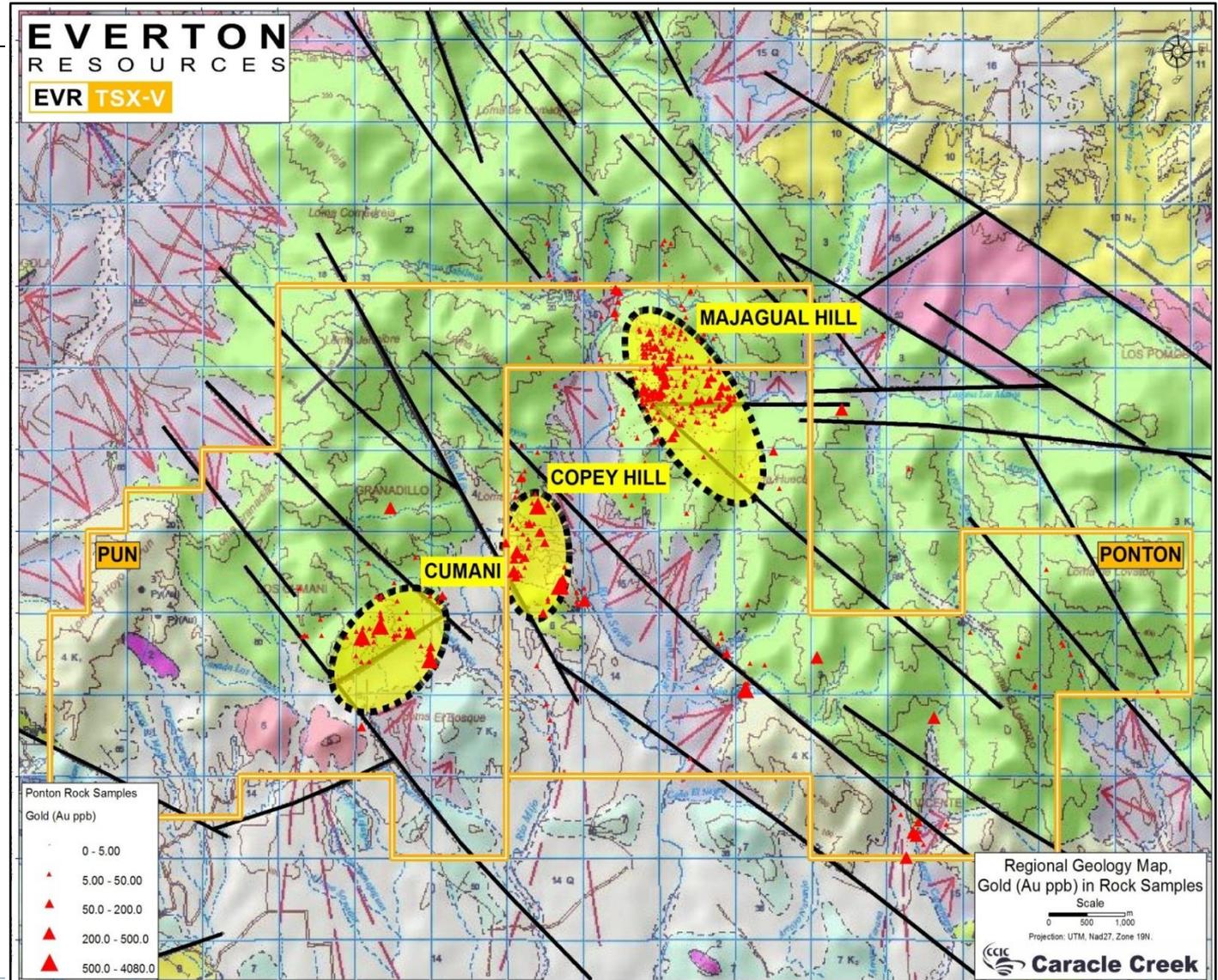
Pun-Ponton Project

- ❖ 2011-2012: uncovered stream sediment anomalies, completed mapping, soil sampling and PIMA reading
- ❖ Identified multi-kilometre Cu-Au anomalies
- ❖ Awaiting concession renewals to initiate drilling
- ❖ 2012: trenching
- ❖ Planned: ground geophysics (IP), trenching, diamond drilling



Pun-Ponton Project

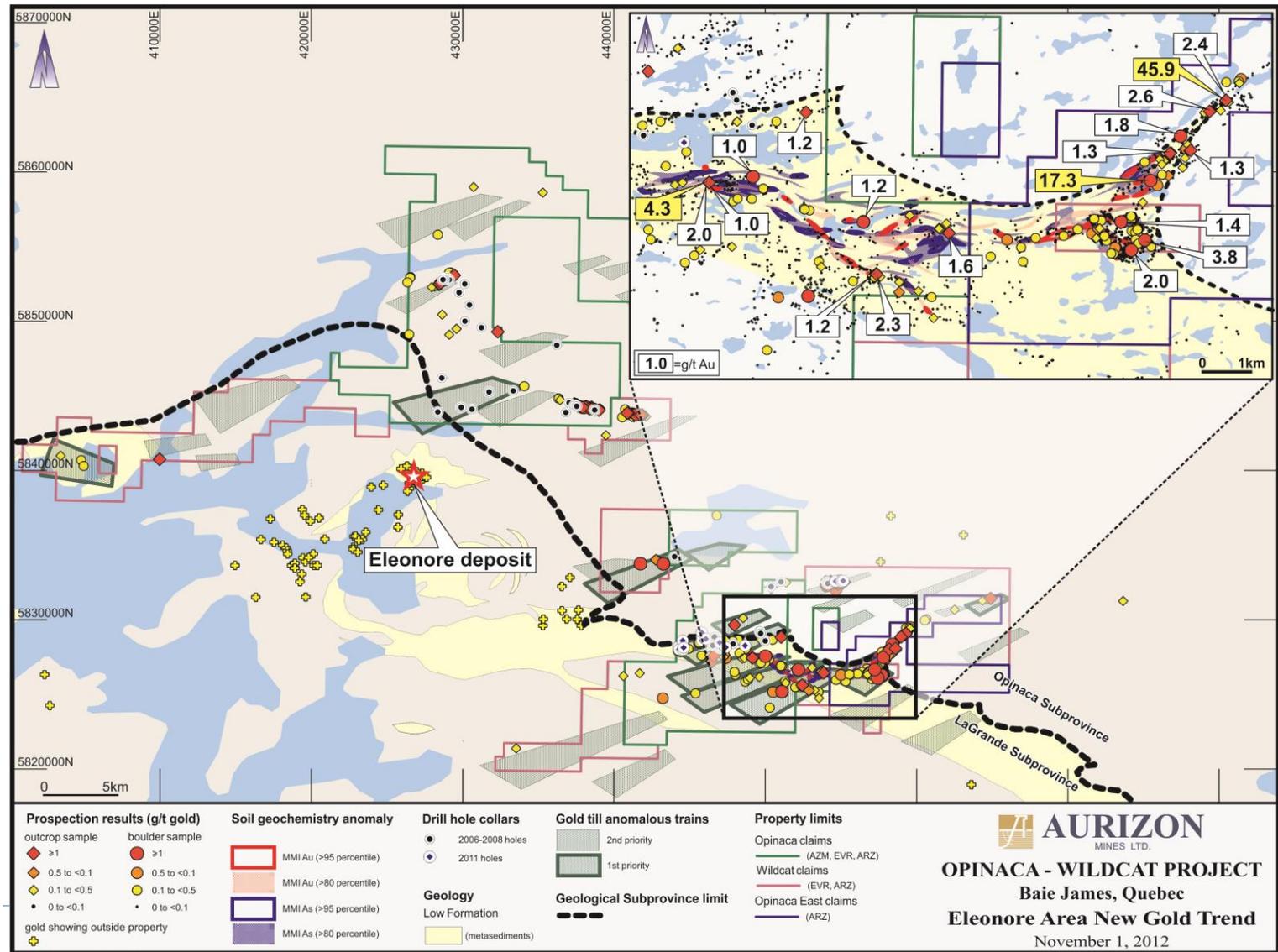
- ❖ Located in the upper portion of the stratigraphic sequence of the Los Ranchos Formation
- ❖ The occurrence of gossan and associated base metal anomalies are known in the area
- ❖ Surface sampling returned values up to 4.08 g/t Au, 30 g/t Ag, 0.63% Cu and 0.67% Zn



J.V. with Hecla Mining (formerly Aurizon Mines)

Hecla earning up to 60% of Wildcat/Opinaca property in Quebec

- ❖ Earn 50% interest in the project by making cash payments totalling \$580,000 and incurring expenditures of \$6,000,000 over four years, including 5,000 metres of drilling by the second anniversary
- ❖ Additional interest of 10% by making cash payments totalling \$300,000 over three years from the election date, incurring expenditures totalling \$3,000,000 over three years from the election date, and delivering an independent pre-feasibility study on or before the fourth anniversary



Exploration Activity Timeline

Exploration Activity	Total Metres	2014												
		July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	
Ponton & Pun – IP Survey/Geophysics														
- Drilling	1,500m													
La Parcela (San Antonio) Mapping & Soil Sampling														
- IP – Geophysics														
- Drilling	1,500m													
Opinaca/WildCat – Soil Sampling (James Bay, Quebec)														
- Drilling	2,000m													
Total	5,000m													



Why Invest in Everton?

- ❖ Contiguous to Barrick's Pueblo Viejo Gold Mine: 23.4 M oz
- ❖ Numerous projects located in highly prospective geological setting in the Dominican Republic
- ❖ Poised for discoveries - Identified multiple drill-ready targets
 - 5,000 meters of drilling planned for fall 2014
- ❖ Mining friendly jurisdiction
- ❖ Experienced management team
- ❖ Strong news flow and upcoming catalysts

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Photo taken from APV South – looking at Barrick/Goldcorp 10M oz Au pit